

| <b>General information about company</b>   |                       |
|--|-----------------------|
| Scrip code   | 532604                |
| NSE Symbol   | SALSTEEL              |
| MSEI Symbol  | NOTLISTED             |
| ISIN   | INE658G01014          |
| Name of the company  | SAL STEEL LIMITED     |
| Whether company is SME   | No                    |
| Class of Security  | Equity Shares         |
| Type of report   | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-06-2022            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under   | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                    |

**Declaration**

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                       |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                       |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                       |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                       |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                       |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                         |                    |                          |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                       |
| 8       | Whether the listed entity has any significant beneficial owner?                        | Yes    |                             |                    |                          |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          | Total as a % of (A+B+C) |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          |                         |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)          | Promoter & Promoter Group      | 2                          | 42959889                                     |  |   | 42959889                                       | 50.56   | 42959889  |            | 42959889 | 50.56                   |
| (B)          | Public                         | 44844                      | 42006811                                     |  |   | 42006811                                       | 49.44   | 42006811  |            | 42006811 | 49.44                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |          |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|              | Total                          | 44846                      | 84966700                                     |  |   | 84966700                                       | 100   | 84966700  |            | 84966700 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      |   |  |  | 50.56   |                                  |                                 | 42959889  | 100                             | 42959889  |
| (B)          | Public                         |   |  |  | 49.44   |                                  |                                 |   |                                 | 41815729  |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          |   |  |  | 100   |                                  |                                 | 42959889  | 50.56                           | 84775618  |

| <b>Table II - Statement showing shareholding pattern of the Promoter and Promoter Group</b> |   |                            |  |  |   |  |   |   |            |          |                                     |
|---|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.   | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|   |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|   |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group              |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (d)   | Any Other (specify)   | 2                          | 42959889                                     |  |   | 42959889                                     | 50.56   | 42959889  |            | 42959889 | 50.56                               |
| Sub-Total (A) (1)   |   | 2                          | 42959889                                     |  |   | 42959889                                     | 50.56   | 42959889  |            | 42959889 | 50.56                               |
| (2)   | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)                       |   | 2                          | 42959889                                     |  |   | 42959889                                     | 50.56   | 42959889  |            | 42959889 | 50.56                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder                      |                            |  |  |   |  |   |   |            |          |                                     |
| (1)   | Institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (3)   | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (a(i))  | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         | 44382                      | 27116540                                     |  |   | 27116540                                     | 31.91   | 27116540  |            | 27116540 | 31.91                               |
| (a(ii))   | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 183                        | 11824205                                     |  |   | 11824205                                     | 13.92   | 11824205  |            | 11824205 | 13.92                               |
| (e)   | Any Other (specify)   | 279                        | 3066066                                      |  |   | 3066066                                      | 3.61  | 3066066   |            | 3066066  | 3.61                                |
| Sub-Total (B) (3)   |   | 44844                      | 42006811                                     |  |   | 42006811                                     | 49.44   | 42006811  |            | 42006811 | 49.44                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  |   | 44844                      | 42006811                                     |  |   | 42006811                                     | 49.44   | 42006811  |            | 42006811 | 49.44                               |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |                            |  |  |   |  |   |   |            |          |                                     |
| Total (A+B+C2)  |   | 44846                      | 84966700                                     |  |   | 84966700                                     | 100   | 84966700  |            | 84966700 | 100                                 |
| Total (A+B+C)   |   | 44846                      | 84966700                                     |  |   | 84966700                                     | 100   | 84966700  |            | 84966700 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |
| (d)  |   |  |  | 50.56   |                                  |                                 | 42959889  | 100                             | 42959889  |
| Sub-Total (A) (1)  |   |  |  | 50.56   |                                  |                                 | 42959889  | 100                             | 42959889  |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |   |  |  | 50.56   |                                  |                                 | 42959889  | 100                             | 42959889  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (3)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))   |   |  |  | 31.91   |                                  |                                 |   |                                 | 27050458  |
| (a(ii))  |   |  |  | 13.92   |                                  |                                 |   |                                 | 11699205  |
| (c)  |   |  |  | 3.61  |                                  |                                 |   |                                 | 3066066   |
| Sub-Total (B) (3)  |   |  |  | 49.44   |                                  |                                 |   |                                 | 41815729  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |  |  | 49.44   |                                  |                                 |   |                                 | 41815729  |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 84775618  |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 | 42959889  | 50.56                           | 84775618  |

| <b>Any Other (specify)</b>   |                     |                       |                                       |
|--|---------------------|-----------------------|---------------------------------------|
| Serial No.   | 1                   | 2                     |                                       |
| Category   | Bodies Corporate    | Bodies Corporate      | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | SHAH ALLOYS LIMITED | SAL CARE PVT. LIMITED |                                       |
| PAN (II)   | AADCS0474L          | AALCS7886G            | Total                                 |
| No. of the Shareholders (I)  | 1                   | 1                     | 2                                     |
| No. of fully paid up equity shares held (IV)   | 30256989            | 12702900              | 42959889                              |
| No. Of Partly paid-up equity shares held (V)   |                     |                       |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                     |                       |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 30256989            | 12702900              | 42959889                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 35.61               | 14.95                 | 50.56                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>   |                     |                       |                                       |
| Class eg: X  | 30256989            | 12702900              | 42959889                              |
| Class eg:y   |                     |                       |                                       |
| Total  | 30256989            | 12702900              | 42959889                              |
| Total as a % of Total Voting rights  | 35.61               | 14.95                 | 50.56                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                     |                       |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                     |                       |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                     |                       |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 35.61               | 14.95                 | 50.56                                 |
| <b>Number of Locked in shares (XII)</b>  |                     |                       |                                       |
| No. (a)  |                     |                       |                                       |
| As a % of total Shares held (b)  |                     |                       |                                       |
| <b>Number of Shares pledged or otherwise encumbered (XIII)</b>   |                     |                       |                                       |
| No. (a)  | 30256989            | 12702900              | 42959889                              |
| As a % of total Shares held (b)  | 100                 | 100                   | 100                                   |
| Number of equity shares held in dematerialized form (XIV)  | 30256989            | 12702900              | 42959889                              |
| Reason for not providing PAN   |                     |                       |                                       |

|                              |          |          |  |
|------------------------------|----------|----------|--|
| Reason for not providing PAN |          |          |  |
| Shareholder type             | Promoter | Promoter |  |



| Any Other (specify)  |                           |                  |                  |  |                       |
|--|---------------------------|------------------|------------------|--|-----------------------|
| Serial No.   | 1                         | 2                | 3                | 4                                      |                       |
| Category   | Non-Resident Indian (NRI) | Clearing Members | Bodies Corporate | Bodies Corporate                       |                       |
| Category / More than 1 percentage  | Category                  | Category         | Category         | More than 1 percentage of shareholding |                       |
| Name of the Shareholders (I)   |                           |                  |                  | GUJARAT NRE MINERAL RESOURCES LTD.     | Click here to go back |
| PAN (II)   |                           |                  |                  | AABCD5044M                             | Total                 |
| No. of the Shareholders (I)  | 139                       | 27               | 113              | 1                                      | 279                   |
| No. of fully paid up equity shares held (IV)   | 403715                    | 44554            | 2617797          | 1445633                                | 3066066               |
| No. Of Partly paid-up equity shares held (V)   |                           |                  |                  |  |                       |
| No. Of shares underlying Depository Receipts (VI)  |                           |                  |                  |  |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 403715                    | 44554            | 2617797          | 1445633                                | 3066066               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.48                      | 0.05             | 3.08             | 1.7                                    | 3.61                  |
| Number of Voting Rights held in each class of securities (IX)  |                           |                  |                  |  |                       |
| Class eg: X  | 403715                    | 44554            | 2617797          | 1445633                                | 3066066               |
| Class eg:y   |                           |                  |                  |  |                       |
| Total  | 403715                    | 44554            | 2617797          | 1445633                                | 3066066               |
| Total as a % of Total Voting rights  | 0.48                      | 0.05             | 3.08             | 1.7                                    | 3.61                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                           |                  |                  |  |                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                           |                  |                  |  |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                           |                  |                  |  |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.48                      | 0.05             | 3.08             | 1.7                                    | 3.61                  |
| Number of Locked in shares (XII)   |                           |                  |                  |  |                       |
| No. (a)  |                           |                  |                  |  |                       |
| As a % of total Shares held (b)  |                           |                  |                  |  |                       |
| Number of equity shares held in dematerialized form (XIV)  | 403715                    | 44554            | 2617797          | 1445633                                | 3066066               |
| Reason for not providing PAN   |                           |                  |                  |  |                       |
| Reason for not providing PAN   |                           |                  |                  |  |                       |

**significant beneficial owners**

| s of the SBO  |  |             |   | Details of the registered owner |            |  |             |   | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*: |               |  |                     |                                   | Date creat<br>acqui<br>of signi<br>benefi<br>inter |
|---------------|--|-------------|---|---------------------------------|------------|--|-------------|---|---|---------------|--|---------------------|-----------------------------------|--|
| PAN           | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Name                            | PAN        | Passport No. in case of a foreign national | Nationality | Nationality (Applicable in case of Any other is selected) | Whether by virtue of:   |               |  |                     |                                   |  |
|               |  |             |   |                                 |            |  |             |   | Shares  | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence |  |
| AN            | BIRPS1150D                                 |             | India   | SAL CARE PVT. LTD.              | AALCS7886G |  | India       |   | 9.88  | 9.88          | 9.88   | No                  | No                                | 07-12  |
| <b>Total:</b> |  |             |   |                                 |            |  |             |   | <b>9.88</b>   | <b>9.88</b>   | <b>9.88</b>  |                     |                                   |  |