

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

NAME OF THE COMPANY: S.A.L. STEEL LIMITED

SCRIP CODE: BSE: 532604 ; NSE: SALSTEEL

Class of Security:			
QUARTER ENDED:	30/06/2012		
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
<b>Partly paid-up shares</b>			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
<b>Outstanding convertible securities:</b>			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
<b>Warrants:</b>			
Held by promoter/promoter group	5000000	15.63	4.27
Held by Public	27000000	84.38	23.08
<b>Total:</b>	<b>32000000</b>	<b>100.00</b>	<b>27.36</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>116966700</b>	<b>100.00</b>	<b>100.00</b>

<b>(1) (a) Statement showing Shareholding Pattern as on 30.06.2012</b>								
<b>Name of the Company: S.A.L. Steel Limited</b>								
<b>Scrip Code: BSE: 532604; NSE: SALSTEEL</b>			<b>Quarter ended: 30.06.2012</b>					
<b>Category code</b>	<b>Category of shareholder</b>	<b>Total number of shareholders</b>	<b>Number of shares</b>	<b>Number of shares held in dematerialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>		<b>Shares pledged or otherwise encumbered</b>	
					<b>As a percentage of (A+B)</b>	<b>As a percentage of (A+B+C)</b>	<b>Number of shares</b>	<b>As a percentage</b>
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)=(VIII)/(IV)*100</b>
<b>(A)</b>	<b><u>Shareholding of Promoter and Promoter Group</u></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	2	42959889	42959889	50.56	50.56	42959889	100.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>2</b>	<b>42959889</b>	<b>42959889</b>	<b>50.56</b>	<b>50.56</b>	<b>42959889</b>	<b>100.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>42959889</b>	<b>42959889</b>	<b>50.56</b>	<b>50.56</b>	<b>42959889</b>	<b>100.00</b>
<b>(B)</b>	<b><u>Public Shareholding</u></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	1	5000	5000	0.01	0.01		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>5000</b>	<b>5000</b>	<b>0.01</b>	<b>0.01</b>	<b>0</b>	<b>0.00</b>

<b>(2)</b>	<b>Non-Institutions</b>								
(a)	Bodies Corporate	449	10629180	10629180	12.51		12.51		
	Individuals -								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	32921	22107953	22049720	26.02		26.02		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	294	8973603	8794903	10.56		10.56		
(c)	Any Other (specify)								
	Non Resident Indians	73	275812	275812	0.32		0.32		
	Clearing Members	24	15263	15263	0.02		0.02		
(d)	Qualified Foreign Investor	0	0	0	0.00		0.00		
	<b>Sub-Total (B)(2)</b>	<b>33761</b>	<b>42001811</b>	<b>41764878</b>	<b>49.43</b>		<b>49.43</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>33762</b>	<b>42006811</b>	<b>41769878</b>	<b>49.44</b>		<b>49.44</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>33764</b>	<b>84966700</b>	<b>84729767</b>	<b>100.00</b>		<b>100.00</b>	<b>42959889</b>	<b>50.56</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
1	Promoter & Promoter Group	-	-	-	-		-	-	-
2	Public	-	-	-	-		-	-	-
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>33764</b>	<b>84966700</b>	<b>84729767</b>	<b>100.00</b>		<b>100.00</b>	<b>42959889</b>	<b>50.56</b>

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHAH ALLOYS LIMITED	30256989	35.61	30256989	35.61	35.61	0	0.00	0	0.00	25.87
2	SAL CARE PRIVATE LIMITED	12702900	14.95	12702900	14.95	14.95	0	0.00	0	0.00	10.86
3	SAL CORPORATION PVT. LTD.	0	0.00	0	0.00	0.00	5000000	15.63	0	0.00	4.27
	<b>TOTAL</b>	<b>42959889</b>	<b>50.56</b>	<b>42959889</b>	<b>50.56</b>	<b>50.56</b>	<b>5000000</b>	<b>15.63</b>	<b>0</b>	<b>0.00</b>	<b>41.00</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<b>TOTAL</b>				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	--	--	--	--
	--	--	--	--
<b>TOTAL</b>				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	-	-
2	-	-	-	-
<b>TOTAL</b>				