

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**NAME OF THE COMPANY: S.A.L. STEEL LIMITED****SCRIP CODE: BSE: 532604 ; NSE: SALSTEEL Name of the Scrip:**

Class of Security:			
QUARTER ENDED: 30/09/2012			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	5000000	15.63	4.27
Held by Public	27000000	84.38	23.08
Total:	32000000	100.00	27.36
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	116966700	100.00	100.00

(1) (a) Statement showing Shareholding Pattern as on 30.09.2012								
Name of the Company: S.A.L. Steel Limited								
Scrip Code: BSE: 532604; NSE: SALSTEEL			Quarter ended: 30.09.2012					
Cate-gory code	Category of shareholder	Total number of shareholders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	2	42959889	42959889	50.56	50.56	42959889	100.00
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	2	42959889	42959889	50.56	50.56	42959889	100.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	2	42959889	42959889	50.56	50.56	42959889	100.00
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI							
(b)	Financial Institutions/ Banks	1	5000	5000	0.01	0.01		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor							
(i)	Any Other (specify)							
	Sub-Total (B)(1)	1	5000	5000	0.01	0.01	0	0.00
(2)	Non-Institutions							
(a)	Bodies Corporate	437	10625613	10625613	12.51	12.51		
	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	32562	22001022	21942789	25.89	25.89		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	299	9067997	8889297	10.67	10.67		
(c)	Any Other (specify)							
	Non Resident Indians	73	270662	270662	0.32	0.32		
	Clearing Members	26	36517	36517	0.04	0.04		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	33397	42001811	41764878	49.43	49.43	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	33398	42006811	41769878	49.44	49.44	0	0.00
	TOTAL (A)+(B)	33400	84966700	84729767	100.00	100.00	42959889	50.56
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter & Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	33400	84966700	84729767	100.00	100.00	42959889	50.56

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHAH ALLOYS LIMITED	30256989	35.61	30256989	35.61	35.61	0	0.00	0	0.00	25.87
2	SAL CARE PRIVATE LIMITED	12702900	14.95	12702900	14.95	14.95	0	0.00	0	0.00	10.86
3	SAL CORPORATION PVT. LTD.	0	0.00	0	0.00	0.00	5000000	15.63	0	0.00	4.27
	TOTAL	42959889	50.56	42959889	50.56	50.56	5000000	15.63	0	0.00	41.00

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SATELLITE MERCANTILES PVT LT	3566638	4.20	0	0.00	0	0.00	3.05
2	GUJARAT NRE COKE LTD.	2737682	3.22	0	0.00	0	0.00	2.34
3	LOK PRAKASHAN LIMITED	0	0.00	22000000	68.75	0	0.00	18.81
4	SANJAY C SHAH	0	0.00	5000000	15.63	0	0.00	4.27
	TOTAL	6,304,320	7.42	27,000,000	84.38	-	-	28.47

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LOK PRAKASHAN LIMITED	0	0.00	22000000	68.75	0	0.00	18.81
	TOTAL	0	0	22000000	68.75	0	0	18.81

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoters / Public)	Number of locked in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	--	--	--	--
TOTAL				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	-	-
2	-	-	-	-
TOTAL				