Introductory sub-table (I)(a)

Name of the Company: S.A.L. ST	EEL LIMITED		
Scrip Code, Name of the scrip, cla	ass of security: BSE: 532604, I	NSE:SALSTEEL	
Quarter ended: 30.06.2013		N-1	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	0	0	0
Held by promoter/promoter group	0	0	
Held by public	0	0	
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	, (
Held by public			
Total			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	500000	15.6	3 4.2
Held by promoter/promoter group		0.1.2	22.0
Held by public	2700000	0	
Tota	3200000	0 100.0	27.3
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	11696670	100.0	00 100.0



Admn. Office:

Shah Alloys Corporate House, Sola - Kalol Road, Santej, Ta. Kalol, Dist, Gandhinagar- 382721

Phone: 02764 - 661100 Fax: 02764 - 661110 Regd. Office:

5/1, Shreeji House, 5th Floor, B/h. M.J.Library, Ashram Road,

Ahmedabad - 380 006.

Ref. No.:

Statement Showing Shareholding Pattern as on 30.06.2013 Date

BSE: 532604, NSE: SALSTEEL Table (I)(a) Total shareholding as a Shares Pledged or otherwise Category Category of Shareholder Number of Total Number of Shareholders number shares held in percentage of total number of encumbered code dematerialized of shares shares form As a As a Number of As a percentage percentage percentage of shares (A+B+C) $of(A+B)^1$ (VIII) (VI) (I) (III) (IV) (V) (VII) VIII)/(IV)*100 (A) Shareholding of Promoter and Promoter Group² 0.00 Individuals/ Hindu Undivided Family (a) 0.00 0.00 0.00 Central Government/ State Government(s) 0 (b) 42959889 42959889 100.00 42959889 50.56 50.56 Bodies Corporate (c) Financial Institutions/ Banks 0 0.00 0.00 (d) 0.00 0.00 Any Others(Specify) (e) 42959889 42959889 50.56 42959889 100.00 2 50.56 Sub Total(A)(1) 0.00 0.00 0.00 Individuals (Non-Residents Individuals/ 0 Foreign Individuals) 0.00 0.00 0.00 **Bodies Corporate** 0.00 0.00 0 0.00 0 0 Institutions 0.00 0.00 Qualified Foreign Investor d 0 0.00 0.00 0.00 Any Others(Specify) 0.00 0.00 0 0 0 0 0.00 Sub Total(A)(2) 42959889 100.00 42959889 50.56 Total Shareholding of Promoter and Promoter 42959889 50.56 Group (A)=(A)(1)+(A)(2)(B) Public shareholding Institutions 0.00 Mutual Funds/ UTI 0.00 (a) 5000 5000 0.01 0 (b) Financial Institutions Banks 0.00 0.00 0.00 Central Government/ State Government(s) 0 0 (c) 0.00 0 0 0 0.00 0.00 0 Venture Capital Funds (d) 0 0.00 0.00 0 0.00 (e) Insurance Companies 0.00 0.00 0 0.00 (f) Foreign Institutional Investors 0.00 Foreign Venture Capital Investors 0 0 0 (g) 0.00 0.00 0.00 0 0 Qualified Foreign Investor 0 0.00 0 0 0 0.00 0.00 0 Any Other (specify) 5000 5000 0.01 0.01 0 0.00 Sub-Total (B)(1) B 2 Non-institutions 10411921 10411921 12.25 12.25 0.00 **Bodies Corporate** 409 (a) 21610398 25.50 25.50 0.00 31423 21669502 Individuals -i. Individual shareholders holding I nominal share capital up to Rs 1 lakh 317 9611580 9432880 11.31 11.31 0.00 II ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. 0.00 0.00 0.00 0 Qualified Foreign Investor Any Other (specify) (d) 0.34 0.00 0.34 286613 Non Resident Indians 286613 0 (d-i)18 22195 0.03 0.03 0.00 22195 Clearing Members (d-ii) 41764007 49.43 49.43 0 0.00 32238 42001811 Sub-Total (B)(2) Public Shareholding (B)=(B)(1)+(B)(2)42006811 41769007 49.44 49.44 0 0.00 32239 Total 42959889 50.56 32241 84966700 84728896 100.00 100.00 TOTAL (A)+(B) Shares held by Custodians and against (C) Depository Receipts have been issued 0.00 0.00 Promoter and Promoter Group 0.00 0 0 0 0 0 0 Sub-Total (C) 0 32241 42959889 84966700 84728896 100.00 100.00 50.56 GRAND TOTAL (A)+(B)+(C)

Works: Village Bharapar, Tal.: Gandhidham, Dist.: Kutch-Bhuj. Ph.: (02836) 282194 • Fax: 282196, 282198

Sr.No	Notes		
1			
2			
3			
4			
5			
6			
7			
8	,	4	
9			



S.A.L. STEEL LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30.06.2013

Sr. No.	Name of the shareholder	Details of Shares held		En	Encumbered shares (*)		Details of warrants		Details of convertible securities		Total (including underlying assuming conversion warrants convertible securities) a of diluted capital	full of and as a %
Sign of		Number of shares held	As a % of grand total (A)+(B) +(C)	Pledge Shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertibl e securities held	As a % total number of convertible securities of the same class		
(1)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
	Shah Alloys Ltd	30256989		30256989		35.61	0		0	0		25.87
	SAL Care Pvt Ltd	12702900		12702900		14.95	0	0	0	0		10.86
	SAL Corporation Pvt Ltd	0		0	0.00	0.00	5000000	15.63	0	0		4.27
										11		
TOTA	L	42959889	50.56	42959889	50.56	50.56	5000000	100	0	0	- a	41.00



S.A.L. STEEL LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30.06.2013

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertibl e	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Satellite Mercantiles Pvt Ltd	3566638	4.20	0	0.00	0	0	3.05
2	Gujarat NRE Coke Ltd	2737682	3.22	0	0.00	0	0	2.34
3	Lok Prakashan Ltd	0	0.00	22000000	68.75	0	0	18.81
4	Sanjay C Shah	0	0.00	5000000	15.63	0	0	4.27
TOTAL	1	6304320	7.42	27000000	100.00	0	0	28.47

S.A.L. STEEL LIMITED

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

Sr. No.	Name(s) of the	Number	Shares as a	Details	of warrants	Details of	convertible	Total shares
	shareholder(s) and	of shares	percentage of	entage of securities		(including		
	the Persons Acting in		total number of					underlying
	Concert (PAC) with		shares					shares
	them		{i.e., Grand Total					assuming full
			(A)+(B)+(C) indicated					conversion of
			in	Number	As a % total	Number of	% w.r.t	warrants and
			Statement at para	of	number of	convertible	total	convertible
			(I)(a)	warrants	warrants of	securities	number of	securities) as a
			above}		the	held	convertible	% of diluted
			1		same class		securities	share capital
	,						of the same	
							class	
1	Lok Prakashan Ltd	0	0.00	22000000	68.75	0	0	18.81
TOTAL		0	0.00	22000000	68.75	0	0	18.81



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0.00
2 Nil		0	0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of	outstanding	g DR	Number of shares	Shares	underlying
		(ADRs,	GDRs, S	DRs,	underlying	outstanding	DRs as a
		etc.)			outstanding DRs	percentage	of total
						number of s	shares {i.e.,
						Grand	Total
						(A)+(B)+(C)	indicated
						in Statemen	it at para
						(I)(a) above}	
1							
2			``				
TOTAL			0		0	0.0	00

FOR, S.A.L. STEEL LIMITED

COMPANY SECRETARY